

FieldManager[®] Contractor Read-Only

David Castleberg

Construction Standards Supervisor

david.castleberg@dot.wi.gov

608-264-7606



FieldManager[®] Read-Only

- What is FieldManager[®]?
- What is FieldManager[®] Read-Only?
- Benefits.
- Process Flow.
- Cost.
- Implementation Timeline.
- Procedure for Contractor.
- Procedure for Project Leader.



What is FieldManager®?

- **Contract Administration Application:**
 - Enter installed item quantities.
 - Inspector Daily Reports (IDR's).
 - Daily Diaries.
 - Pay Estimates.
 - Track Stockpiles.
 - Contract Modifications.
 - Reports.

What is FieldManager[®] Read-Only?

- Contract Review Application:
 - Item Details.
 - IDR's: postings and general info.
 - Daily Diaries.
 - Pay Estimates.
 - Stockpiles.
 - Contract Modifications.
 - Reports.

What is NOT in FieldManager® Read-Only?

- Item documentation and notes.
- IDR general comments.
- Daily Diary comments.
- Some Reports.

Department Benefits

- Department and contractor working on the same data.
- Reduced number of:
 - Phone calls, e-mails, and faxes.
- Increased efficiency of meetings.
- “Hurry Up” change order.
- No need to print and mail hard copies of estimates.
- Cleaner project finalization.

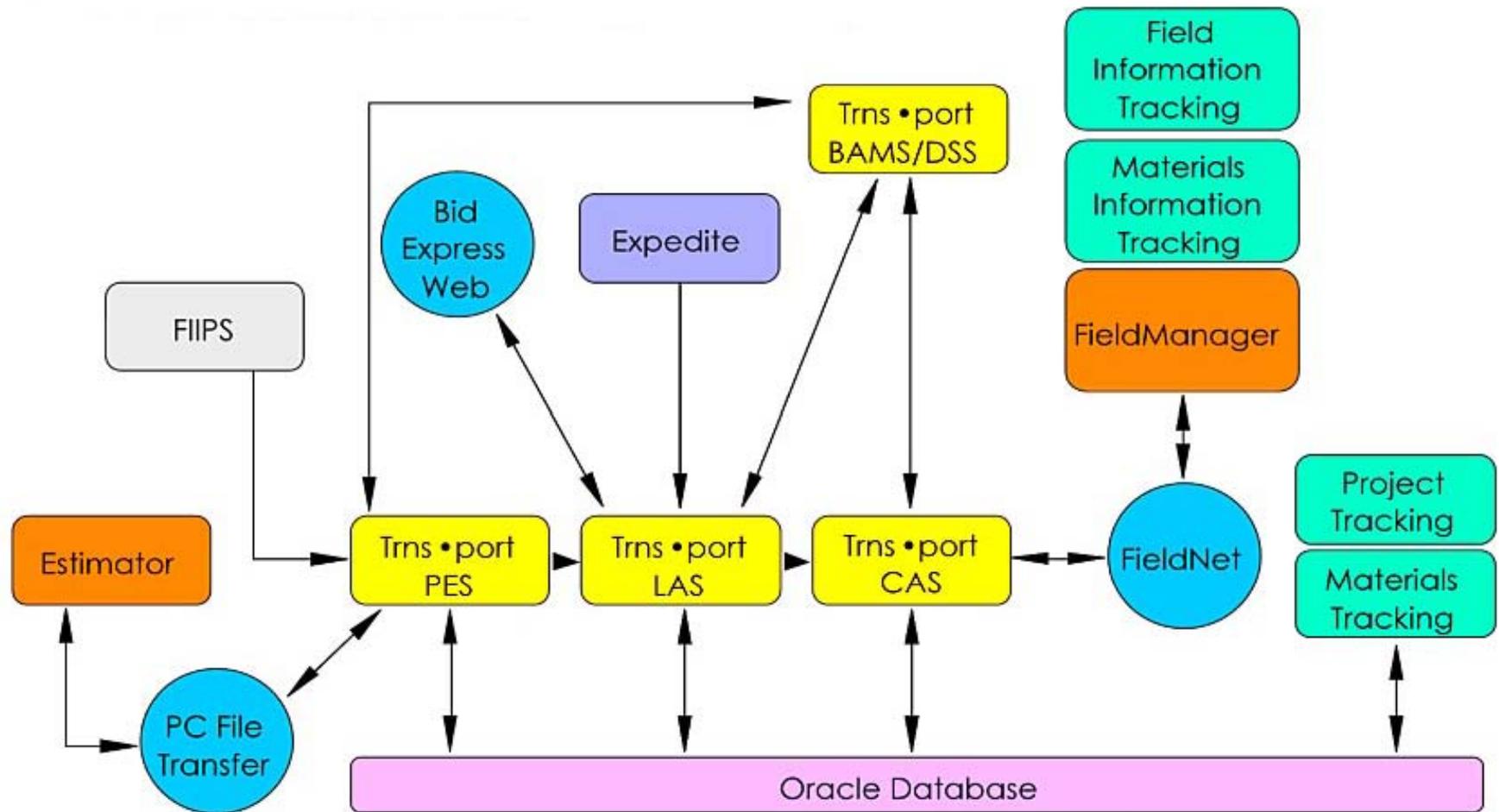
Contractor Benefits

- Work is currently tracked on spreadsheets.
 - No real construction administration system.
- Identify quantity/ payment errors earlier.
- Contract Information is at hand.
- Increased sense of trust.

<http://www.infotechfl.com/products/fieldmanager.php>

- Saving time and money.
- Contractor ensures timely payments.

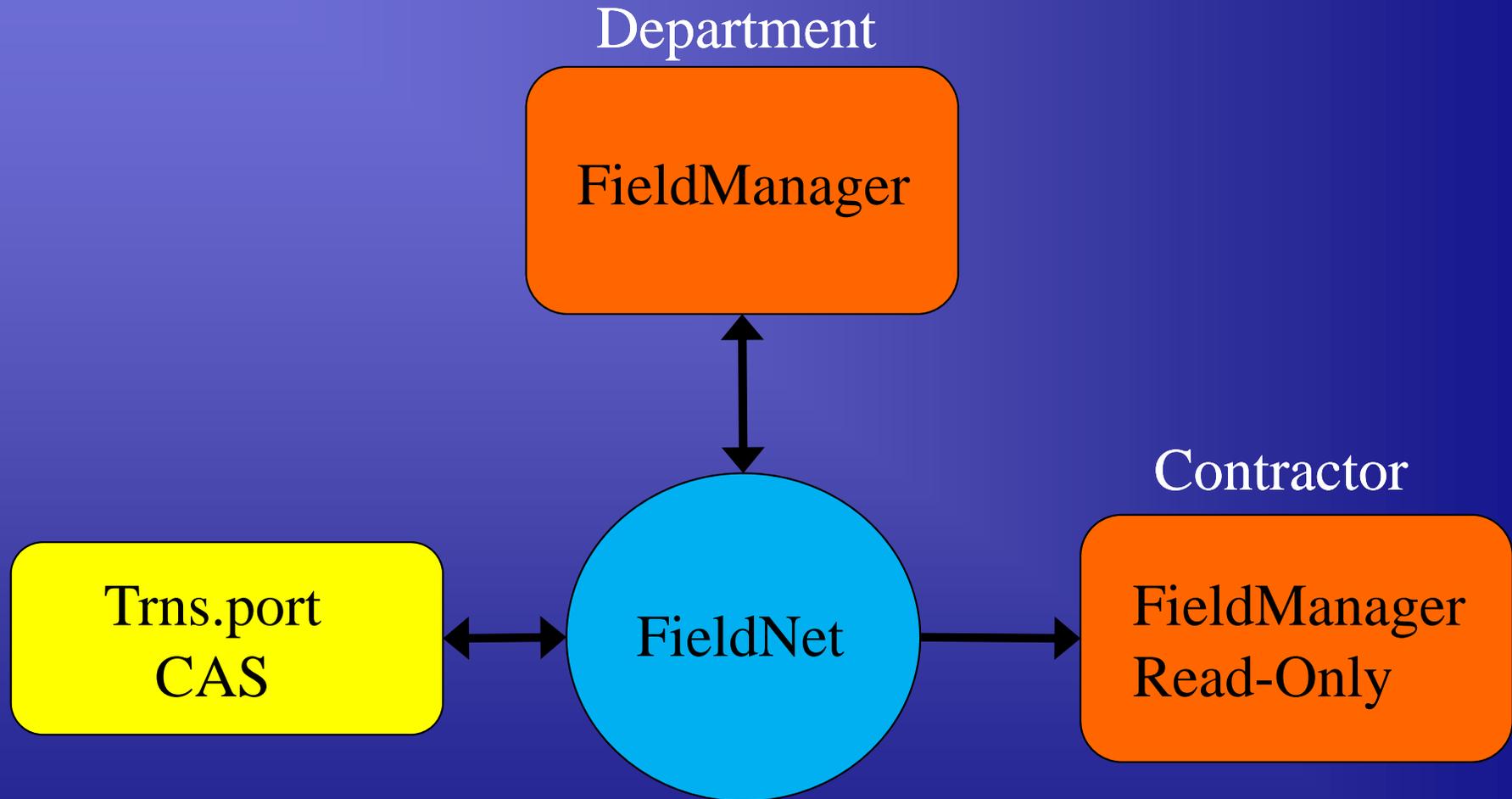
WisDOT Process



PES—Proposal and Estimate System
 LAS—Letting and Award System
 CAS—Construction Administration System

BAMS/DSS—Decision Support System
 FIIPS—Financial Integrated Improvement Programming System

Contractor Process



Cost

- Contractor
 - FieldManager license: \$1,000
 - Annual fee

<http://www.infotechfl.com/products/fieldmanager.php>

- Department
 - FieldNet license
 - Annual fee

Implementation Timeline

- FieldManager[®] ver. 4.7a, March 15.
- Department send contractor notice in March.
- Department begin staff installs in April.
 - Handouts and Procedure documents at
<http://roadwaystandards.dot.wi.gov/standards/admin/index.htm>
- Workshop for contractors in April.
- Purchase FieldManager[®] starting in April.

Procedure for Contractor

- Purchase FieldManager[®] – don't install yet.
- Contact Department to obtain:
 - FieldNet ID.
 - Agency Configuration Program (ACP).
- Install FieldManager per Dept. instructions.
- Contact Project Leader to add R/O.
 - Notify at preconstruction conference.
- Check FieldNet inbox for contract updates.

Procedure for Project Leader

- Receive request from contractor.
- Update FieldNet ID list in FieldManager®.
- Add contractor to R/O distribution list.
- Process Estimate.
 - R/O copy created and sent with estimate.

FieldManager®

FieldManager (Contract: 20040607001)

File Edit View Utilities Window Help

Close Save/Close Save Cost Status SpellCheck Print Refresh FN MailBox

Change Contract Documentation (Contract: 20040607001)

General Site Times Breakdowns Site Events R/O Distribution Attachments

Contractor Read-Only List Distributed Upon Estimate Generation			Regular Read-Only List Distributed Upon Estimate Generation		
FieldNet ID Description	FieldNet ID	Send Cont. R.O. Copy	FieldNet ID Description	FieldNet ID	Send Reg. R.O. Copy
Test for contractor read-only	CNTRTESTRC	<input checked="" type="checkbox"/>	Available	FMGR0BR	<input checked="" type="checkbox"/>

Contractors

IDRs

Diaries

Items

Materials

Stockpiles

Estimates

Cont Mads

Misc Rpts

Inquiries

Change Contract Documentation (Contract: 20040607001)

General Site Times Breakdowns Site Events R/O Distribution Attachments

Contractor Read-Only List Distributed Upon Estimate Generation

FieldNet ID Description	FieldNet ID	Send Cont. R.O. Copy
Test for contractor read-only	CNTRTESTRC	<input checked="" type="checkbox"/>

Include Attachments

Add Recipient Delete Recipient

Include Attachments

Add Recipient Delete Recipient

Rows 1 to 1 of 1

SWfieldmgr | dotdoc