





Governor Walker's Steering Committee on Autonomous and Connected Testing and Deployment.

March 28, 2018.

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# Most all information and graphics are from FHWA Talking Freight Series Presentations, found at:

March 2017: Connected Trucks - Research and Implementation Initiatives New: 4/27/2017





#### The Rate of Adoption has Definitely Increased!



1939 Futurama, 1969 Futurama II



OTTO and the self driving beer run





US DOT CVHAS









#### 2017 Annual Meeting – September 26, 2017



# **Truck Platooning in Kansas**

- KDOT Truck Platooning Task Force September 12, 2017
   Kick Off Meeting
- Planning Multimodal Group; Operations; Safety and Technology (ITS); Engineering and Design; Policy and Legislation; Chief Counsel
- Task Force also includes Kansas Turnpike Authority (KTA) and Kansas Highway Patrol (KHP)
- Understanding Truck Platooning what it is and isn't
- Understanding Truck Platooning technology
- Research Truck Platooning efforts in other states;
   at other State DOTs
- MAFC Truck Platooning Regulatory Model Study
- Safety Highway Signage
- Understanding benefits to the trucking industry

- Statutory modifications; new statutes
- Rules and Regulations need for modifications?
- Need for Truck Platooning special permits?
- Engagement of private sector freight stakeholders
- Identification of demonstration corridor
- Education Efforts legislative and public
- Develop timeline and key milestones towards deployment

#### Truck Platooning is increasingly widely supported

Companies Involved in Near Commercial and/or Prototype Systems:



























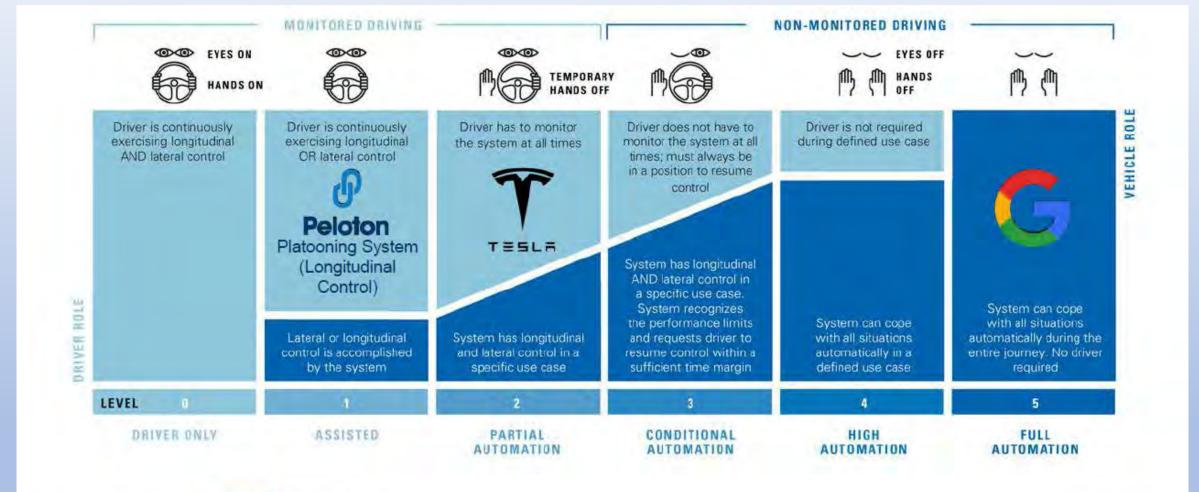








# Range of Truck Automation









# A Realistic Vision of Platooning?

- ✓ A Truck Train?
- ✓ More likely 2 Trucks.

Uncomfortable/unsafe for shared facilities due to:

- blockage of ramps,
- visibility issues with

signage







#### Where should Platooning operate?

US Freight Arteries
Platooning focus: Multi-lane, divided, limited access highways



#### Market Opportunity: Many Types of Fleets Can Platoon

Many Trucks Travel in Groups Today...

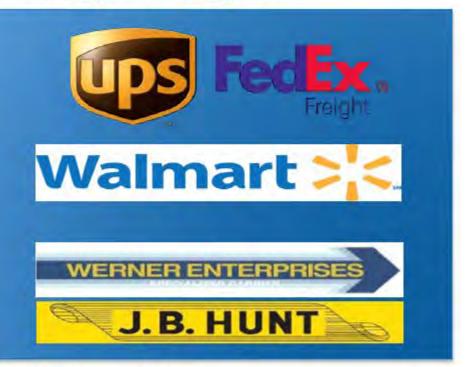
LTL (Less than TruckLoad) Fleets: Trucks travel hub-hub in groups by nature of operations

Private fleets:

Trucks travel in groups on high density corridors

Truck Load fleets:

Growing trend toward relay style operations w/ trucks in groups



...and can adopt platooning with few changes to dispatching



#### I-710 Freight Corridor Concept



A dedicated four-lane freight corridor parallel to the I-710 freeway is currently proposed as part of the Gateway Cities Strategic Transportation Plan. Caltrans estimates that this 16-mile truck-only facility would be completed by 2025.

The Safest and most Efficient Route...

I-70 Dedicated Truck Lanes
Feasibility Study

#### **Efficiencies of Platooning**

#### Freight Trucking Scale and Major Pain Points

**US Freight Trucking: \$700 Billion in Revenues** 

- Fuel Cost: \$100+ Billion for nearly 30 billion gallons of fuel
  - 34%+ Operating Costs
- Accident Cost: \$90+ Billion and 113 million gallons of fuel
- Industry Net Profit: 3%





#### Peloton System: Independently Validated Fuel Efficiency



Fuel savings of 10% on rear truck and 4.5% on front truck

Verified savings at 40 foot gap at 64mph (NACFE)

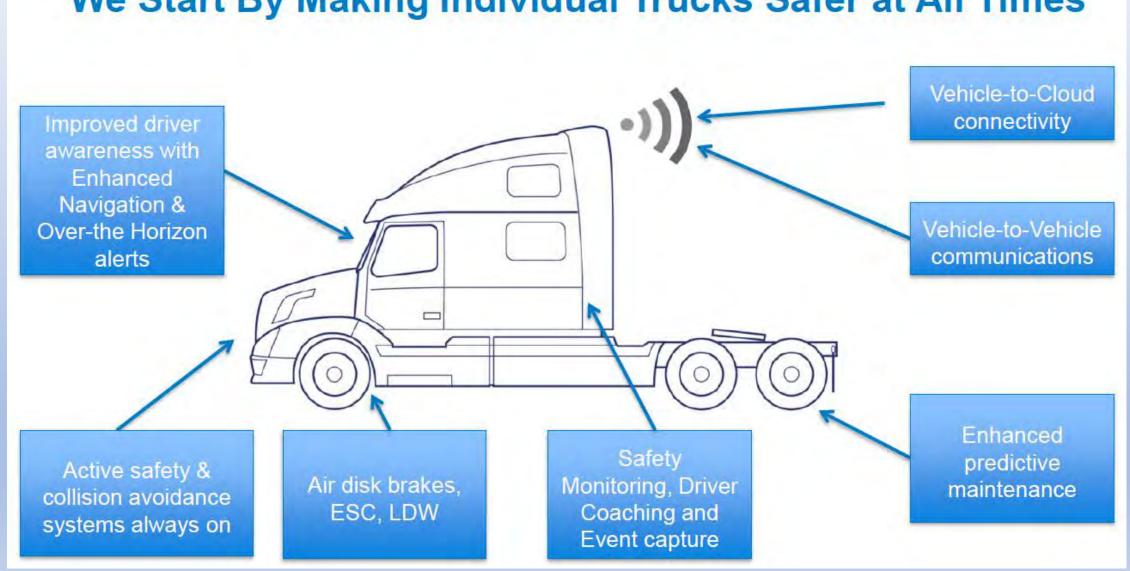
Further independently testing by US DOE and US DOT

NREL & FHWA tests confirming savings at varying speeds, gaps of 75ft +



#### **Getting to the Safety Benefits**

### We Start By Making Individual Trucks Safer at All Times



#### **Technology and Safety**

#### Collision Avoidance Systems can prevent many crashes

- Commercially available radar-based Forward
   Collision Avoidance and Mitigation (FCAM)
   Systems can reduce the frequency and severity of
   these commercial vehicle rear-end crash types.
- Con-way study:
  - 30 months w/ 12,600 tractors
  - 71% reduction in rear-end collisions; 63% reduction in unsafe following behavior
- Volvo/USDOT study:
  - 3 years w/ 100 trucks
  - 80% of drivers preferred to drive w/ collision avoidance systems
  - 37% reduction in "conflicts" (i.e. hard braking, situations that could result in collision)







# A System of Safety

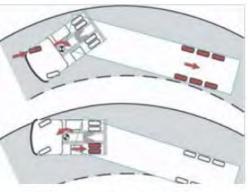


#### **MID-AMERICA**



# Volvo Technology: Active Safety Systems in Production





Electronic Stability Program



Forward Collision Warning – Automated Electronic Braking System



Adaptive Cruise Control



Lane Change Assist



Lane Keeping System



Volvo Dynamic Steering

# So how do we help a well established private sector effort?

Work with innovators and private sector to cooperatively

implement truck platooning.

Ensure regulations are fair

Ensure regulations are harmonized







#### **MAASTO Efforts**

- Truck Platooning/autonomous vehicle working group
- Individual State efforts
  - Kansas working group, Michigan M City, Ohio Smart cities, Wisconsin Automated vehicle proving ground, Governor Walker's Steering Committee.....
  - MAASTO/MAFC Development of Midwest Platooning Regulatory Model
    - To provide uniform regulations, expectations and operations across our region
    - To lead the nation in establishing a regulatory model that is harmonized across states

# Components of the MAFC/MAASTO Study

- ✓ General Literature review of benefits in areas of safety, cost efficiency, implementation trajectory
- ✓ Review of legislative efforts, regulations and efforts to modify regulations to support platooning
  - ✓ Lead by Chris Hundt of Michigan DOT and working group
- ✓ Industry perspectives what do they expect of platooning/automation?
  - ✓ Team members will interview trucking and logistic companies across the MAASTO states.
- ✓ Identification of roadway constraints and appropriate regional corridors for platooning
- ✓ Final report with Maps, regulatory review, tiered model of regulatory changes



### Thank You!



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